

## KEY FACTS

- ✓ \$5.50 Discovery cost per Oz AuEq\*
- ✓ 91% Drill success rate since inception\*\*
- ✓ Mineralization hit in 166 out of 181 holes for a total of 26,300 metres
- ✓ M&I: 304,000 Au Eq Ozs grading 1.90 g/t Au Eq  
Inferred: 719,000 Au EqOzs grading 2.17 g/t Au Eq
- ✓ New discovery of high-grade mineralization at El Dorado Dike Contact Zone - 38.0 metres grading 10.19 g/t Au Eq
- ✓ 89% gold, 95% copper & 84% silver recovery w/ flotation Processing De-Risked For Production or Acquirer



**Shares  
Outstanding**  
52,941,758



### Warrants

10,671,300 @ \$0.30  
(exp. Nov 22, 2021)  
8,285,068 @ \$0.25  
(exp. March 3, 2019)  
6,066,220 @ \$0.45  
(exp. May 29, 2019)  
3,489,833 @ \$0.60  
(exp. April 9, 2021)



**Market  
Capitalization**  
\$10,600,000

### John Anderson Chairmen & Director

- Over 20 years experience in capital markets on national and international exchanges including TSX, NYSE, NASDAQ, London AIM and Swiss Stock Exchange.
- Currently CEO of Triumph Gold where he has raised over \$35 million.

### Dr. Carl Hering, PhD Geology CEO & Director

- Over 38 years of technical and managerial experience in Exploration and Corporate Development
- Instrumental in 3 gold Discoveries totalling > 15M oz Au.

### Brian E. Robertson, P. Eng. President & Director

- Mining Engineer with over 35 years in corporate management, direction of exploration programs, mine construction and operations.
- 21 year career with Placer Dome operating mines in Canada and offshore.

### Gorden Glenn Director

- Currently Chairman, President & CEO of Minnova Corp.
- Extensive experience in banking and financial sectors having held senior positions with major Canadian Banks and Securities firms.

### Ali Zamani Chairman & Director

- Managing Partner of Overlook Investments LLC since January, 2016.
- Former Portfolio Manager at Goldman Sachs & Co from 2004 to 2012 responsible for managing the firm's proprietary investments in publicly traded mining and materials companies.

\* Based on release of the Maiden Resource

\*\* Successful drill hole denoted by at least 2 meter intercept of 1 gram per ton gold equivalent

\*\*\* 1,077,455 additional warrants @ \$2.00 exp. May 25, 2019.

# A NEW BELT WITH SIMILARITIES TO WORLD-CLASS GUERRERO BELT

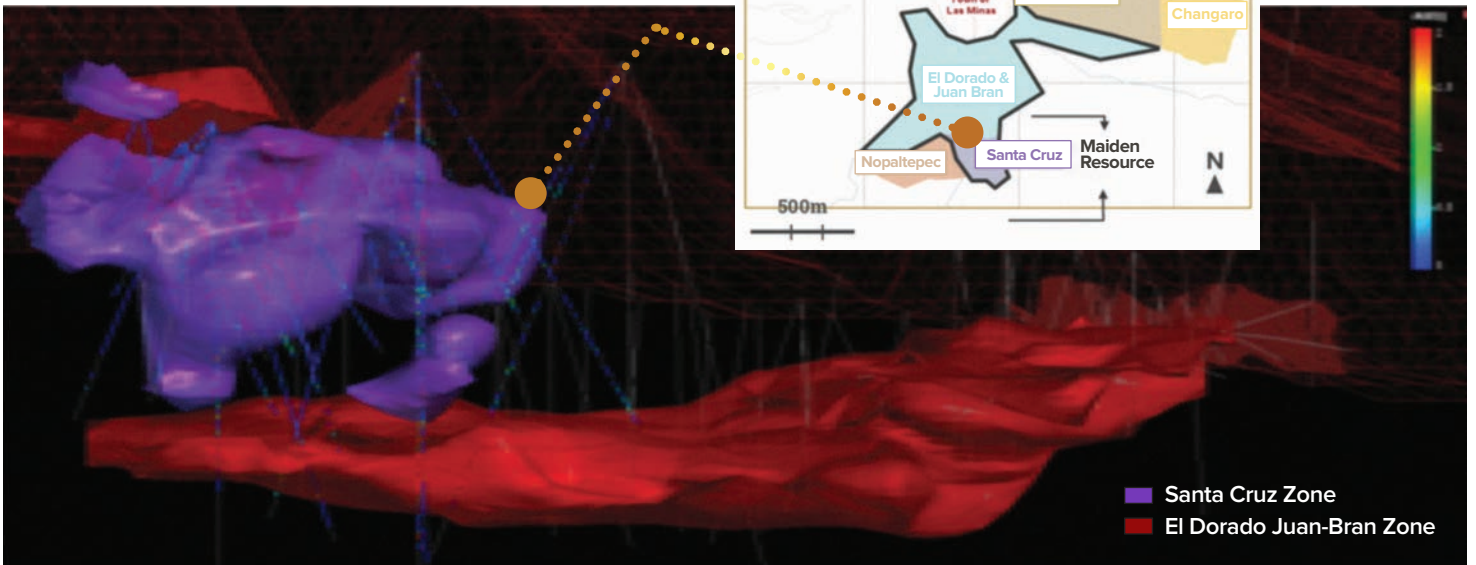


The enriched Guerrero gold belt in southwestern Mexico hosts multiple world class Au and Au -Cu- Ag skarn deposits.

- At Los Filos, Leagold reported mineral reserves of 14.4 M tonnes containing 449,000 ozs Au and M&I resources of 59.1 M tonnes containing 1.71 M ozs Au
- At Media Luna, Torex reports 51.5 M tonnes @4.48 g/t Au Eq for 7.42 M ozs Au Eq
- Azucar Minerals El Cobre – Large copper – gold porphyry mineralized system same metallogenic province (recent \$19 M investment by Newcrest)
- Leagold, Torex and Azucar Minerals websites.

*Las Minas has the potential to represent a new belt and region for mining comparable to the prolific Guerrero Gold Belt*

# MAIDEN RESOURCE & 6 KNOWN MINERALIZED ZONES



*Isometric view of El Dorado and Santa Cruz Resource area*