

KEY FACTS

- ✓ \$5.50 Discovery cost per Oz AuEq*
- ✓ 91% Drill success rate since inception**
- ✓ Mineralization hit in 158 out of 173 holes for a total of 25,609 m
- ✓ M&I: 304,000 Au Eq Ozs grading 1.90 g/t Au Eq
Inferred: 719,000 Au EqOzs grading 2.17 g/t Au Eq
- ✓ New discovery of high-grade mineralization at El Dorado Dike Contact Zone - 38.0 metres grading 10.19 g/t Au Eq
- ✓ 89% gold, 95% copper & 84% silver recovery w/ flotation Processing De-Risked For Production or Acquirer



Shares Outstanding
41,885,458



Warrants

5,182,092 @ \$0.25 (exp. Nov 30, 2018)
8,153,068 @ \$0.25 (exp. March 3, 2019)
6,066,220 @ \$0.45 (exp. May 25, 2019)
3,489,833 @ \$0.60 (exp. April 9, 2021)



Cash and Warrents
\$600,000 on hand

Total
\$4,200,000***

+ cash from potential warrant exercise in next 9m



Fully Diluted
69,717,592



Market Capitalization
\$15,000,000

Ali Zamani

Chairman & Director

- Managing Partner of Overlook Investments LLC since January, 2016.
- Former Portfolio Manager at Goldman Sachs & Co from 2004 to 2012 responsible for managing the firm's proprietary investments in publicly traded mining and materials companies.

Brian E. Robertson, P. Eng.

President, CEO & Director

- Mining Engineer with over 35 years in corporate management, direction of exploration programs, mine construction and operations.
- 21 year career with Placer Dome operating mines in Canada and offshore.

John Anderson

Director

- Over 20 years experience in capital markets on national and international exchanges including TSX , NYSE, NASDAQ, London AIM and Swiss Stock Exchange.
- Currently CEO of Triumph Gold where he has raised over \$35 million.

Gorden Glenn

Director

- Currently Chairman, President & CEO of Minnova Corp.
- Extensive experience in banking and financial sectors having held senior positions with major Canadian Banks and Securities firms.

*Based on release of the Maiden Resource

**Successful drill hole denoted by at least 2 meter intercept of 1 gram per ton gold equivalent

***Assumes exercise of expiring warrants in 2018, 1,077,455 additional warrants @ \$2.00 warrants exp. May 25, 2019

A NEW BELT WITH SIMILARITIES TO WORLD-CLASS GUERRERO BELT



The enriched Guerrero gold belt in southwestern Mexico hosts multiple world class Au and Au-Ag-Cu skarn deposits.

*At Los Filos, Leagold reported mineral reserves of 2.715m oz. Au and mineral resources of 17.2 M oz. Au.

*Avg open pit grade ranges from 0.74 - 0.94g/t Au.

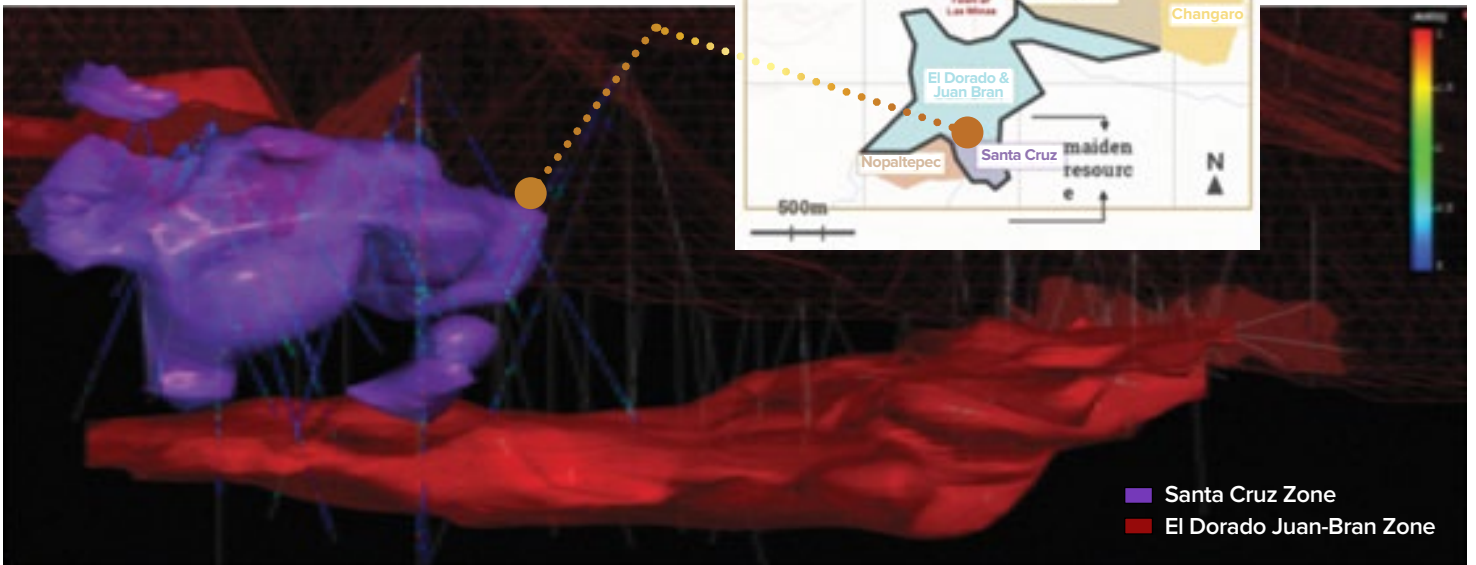
*At Media Lunda, Torex reported 51.5 MT @ 4.48 g/t Au for 7.42 M oz. Au Eq.

Genetic similarities to the Almadex's El Cobre & Caballo Blanco (31.2 MT @ 0.52g/t Au for 521,000 Oz Au) porphyry (*recent \$19m investment by Newcrest).

* Leagold, Torex & Almadex Annual reports

Las Minas has the potential to represent a new belt and region for mining comparable to the prolific Guerrero Gold Belt

MAIDEN RESOURCE & 6 KNOWN MINERALIZED ZONES



Isometric view of El Dorado and Santa Cruz Resource area